



**COLORADO
EPISCOPAL
FOUNDATION**

October 8-10, 2026

***Finance in Service of
Ministry
Est. 1983***

Core Values: Transparency

Accountability

Integrity

Long-term Perspective

Purpose Statement:

To strengthen capacity for mission and ministry by stewarding the financial resources of the Episcopal Church in Colorado.

BOARD OF TRUSTEES

- | | |
|---|---|
| * The Right Reverend Kym Lucas | * Bruce Noble– Treasurer
St. Matthew's, Grand Junction |
| * Alec Celecki– Chair
St. Aidan's, Boulder | * Lena Crawley
St. Matthew's, Parker |
| * Reverend Will Fisher– Vice-Chair
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St. Mary Magdalene, Boulder |
| * Becky Beall-Moore– Secretary
Good Shepherd, Centennial | * Brian Bennett
Chapel of our Savior, Colorado Springs |

STAFF

Scott Asper– Executive Director
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Pandora Smolinski– Accounting Assistant
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Why Work with the Foundation?

We have provided financial services specifically designed for Churches and Diocesan Institutions for over 35 years. The Foundation never charges any fees for our services or products. We work with Churches across the Diocese so we know the opportunities and challenges you face. We are local and available to work with you and your parishioners, one on one, any time of the year.

We are available to provide customized presentations to vestries and other church leadership groups regarding any of our services and products:

For Churches and Diocesan Institutions:

Investment Management

Endowment Services

Legacy and Planned Giving

Congregational Loans

Assist Congregations with Property Transactions

For Individuals:

Stock Gifts

Gift Annuities

End of life giving options

2025 Highlights:

- ◆ Managed approximately **\$44** million in investments.
- ◆ Provided investment management services for 71% of all Churches in the Diocese.
- ◆ Handled over **\$568,000** in stock gifts for the benefit of Diocesan Institutions and congregations across Colorado.
- ◆ Manage and oversee Endowment of **\$10.4** million.
- ◆ Numerous Parish presentations
- ◆ Planned Giving Workshop on Zoom