

October 7-9, 2025



COLORADO EPISCOPAL FOUNDATION

*Finance in Service of
Ministry*

Est. 1983

Core Values: Transparency

Accountability

Integrity

Long-term Perspective

Purpose Statement:

To strengthen capacity for mission and ministry by stewarding the financial resources of the Episcopal Church in Colorado.

2024 Highlights:

- ♦ Managed approximately **\$41 million** in investments.
- ♦ Provided investment management services for 70% of all Churches in the Diocese.
- ♦ Handled over **\$950,000** in stock gifts for the benefit of Diocesan Institutions and congregations across Colorado.
- ♦ Manage and oversee Endowment of **\$9.6 million**.
- ♦ Numerous Parish presentations

BOARD OF TRUSTEES

- * The Right Reverend Kym Lucas
- * Alec Celecki
- * Becky Beall-Moore

- * Ann Fleming
- * Bruce Noble
- * Reverend Will Fisher

STAFF

- Scott Asper– Executive Director
- Pandora Smolinski– Accounting Assistant

Why Work with the Foundation?

We have provided financial services specifically designed for Churches and Diocesan Institutions for over 35 years. The Foundation never charges any fees for our services or products. We work with Churches across the Diocese so we know the opportunities and challenges you face. We are local and available to work with you and your parishioners, one on one, any time of the year.

We are available to provide customized presentations to vestries and other church leadership groups regarding any of our services and products:

For Churches and Diocesan Institutions:

Investment Management	Congregational Loans
Endowment Services	Assist Congregations with Property Transactions
Legacy and Planned Giving	

For Individuals:

Stock Gifts
Gift Annuities
End of life giving options

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