

**Report of The Colorado Episcopal Foundation to the 132<sup>nd</sup>  
Annual Convention of the Episcopal Church in Colorado  
October 3-5, 2019**

**Finance in Service of Ministry Since 1983**

**Purpose Statement:**

**To strengthen capacity for mission and ministry by stewarding the financial resources of the Episcopal Church in Colorado.**



***What is the Colorado Episcopal Foundation? What do we do?***

For over 35 years The Foundation has provided Financial Services to both Churches and Parishioners' in support of Church mission and ministry for the Episcopal Church in Colorado. We also advise and support the Bishop and Standing Committee as well as individual Churches with real estate transactions.

**Programs and Services for:**  
Churches & Diocesan Institutions

- **Investment Management**
- **Endowment Services**
- **Legacy Society and Planned Giving**
- **Congregational Loans**
- **Real Estate Alienation and Encumbrance**

**Programs and Services for:**

Individuals

- **Stock Gifts**
- **Gift Annuities**
- **End of life giving options**

*We are available to provide customized presentations to vestries and other church leadership groups regarding any of our services and products.*